



## HOW TO SEND A REFERRAL / LEAD TO MITECH

### **BY TEXT:**

**Order Text Line: 615-249-5072 (Save this number in your phone)**

[If you are out in the field a lot, sending a quick text is most convenient. The text goes directly to our network and is received by a team who can quickly get you pricing, submit an order or answer a questions]

1- TEXT the following info:

Customer Name

Address

Phone

Email

Services Needed (If bundles, please note # of TVs)

Notes (Let us know if customer wants a particular carrier i.e. Comcast, Directv, Uverse etc. Let us know if they've said they owe a balance to a carrier, hate another carrier, etc. This helps us get you info quicker or close the deal quickly and get you paid)

2- If customer approves, send:

Social Security #

Date of Birth

Notes

**[Other options below]**

**BY PHONE:**

Call your Team Coordinator to give them the same customer info above:  
**(Don't know who your Team Coordinator is? Call us at 615-249-5072 or email us at: [ac@mitechopportunity.com](mailto:ac@mitechopportunity.com)).**

Customer Name  
Address  
Phone  
Email  
Services Needed (If bundles, please note # of TVs)  
SS#  
Date of Birth  
Notes

**BY EMAIL:**

Email your Team Coordinator to give them the same customer info above:  
**(Don't know who your Team Coordinator is? Call us at 615-249-5072 or email us at: [ac@mitechopportunity.com](mailto:ac@mitechopportunity.com)).**

Customer Name  
Address  
Phone  
Email  
Services Needed (If bundles, please note # of TVs)  
SS#  
Date of Birth  
Notes

FYI: You may also log this customer in your CRM in your back office. You will receive follow up details via email on your customers order, install, etc.

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**TEAM COORDINATORS**

**ZACH FORD**  
615-249-5072 EXT 132  
[Zach@mitechopportunity.com](mailto:Zach@mitechopportunity.com)

**ANTONIO ETHERIDGE**  
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[Antonio@mitechopportunity.com](mailto:Antonio@mitechopportunity.com)

**DIRECTOR**

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